



[Knowledge Base](#) > [Gym Management Software](#) > [Packages & Memberships](#) > [Sell Limited-Quantity and Pre-Sale Packages](#)

Sell Limited-Quantity and Pre-Sale Packages

Laura Gibson - 2026-09-11 - [Packages & Memberships](#)

Two settings under **Advanced Settings** in the package builder let you sell a package like an event rather than a membership: cap how many can be sold, and fix the date the package begins. Together they cover challenges, camps, seasonal programs, and anything you pre-sell before it starts. Both are time-based settings and neither appears on a credit-based package.

What you can do with these settings

- Cap the number of packages that can be sold
- Show athletes how many spots are left on the Sales Portal
- Schedule a package to become active on a specific future date
- Take a deposit at purchase and start the rest of the billing when the program does
- Pre-sell a program weeks before it runs

Cap how many packages you sell

1. In the package builder, expand **Advanced Settings**.
2. Set **Limited Quantity** to On.
3. Enter the maximum in **Limited Package Sales**.

The screenshot shows the KILO Package Builder interface. On the left is a sidebar with navigation links: Dashboard, Home, Calendar, Products, Packages, New & Edit Products, Tax Rates, Sales Portal, Users, Documents, Payments, Notifications, and Log Out. The main area is titled 'Packages' and contains a list of packages. The 'Summer Program June 1st' package is selected, and its details are shown in a modal window. The 'Advanced Settings' section is expanded and highlighted with a blue box. It contains the following settings: 'Limited Quantity' is set to 'On', 'Limited Package Sales' is set to '20', 'Set Specific Start Date' is set to 'On', 'Package Start Date' is set to 'May 31, 2025', and 'Billing Plan Start Date' is set to 'Immediately Charge First Invoice'. The 'Attendance Rules' section is also visible, showing 'Total Package Length' set to '8' and 'Weeks' set to '1'. The 'Billing' section on the right shows the 'Payment Plan' settings, including 'Plan Name', 'Total Price', '# of Installments', and 'Frequency'.

Note

Auto Renew is not available on a limited-quantity package. The setting is built for single-use offers, where a fixed number of spots is the point.

Set a specific start date

By default a package becomes active when the athlete gets it. Turning on a specific start date separates the sale from the start, which is what makes pre-selling possible.

1. In the package builder, expand **Advanced Settings**.
2. Set **Set Specific Start Date** to On.
3. Enter the **Package Start Date**. This is the date the package becomes Active.
4. Choose the **Billing Plan Start Date**.

Add Package

Package Selection

Select Package and Billing Plan

June Select event types

Package Name	Billing Plan	Total Price	Installments
✓ Summer Program June 1st	payment plan	\$400.00	4

class A 12 sessions per 4 weeks for 8 weeks

Summer Strength Program (Starts June 1st)

Package Details

Package Start Date * June 1, 2025 Billing Start Date * June 1, 2025

The package template requires the first installment to be invoiced immediately

Athlete Status Upon Start No status change Athlete Status Upon End No status change

AutoRenew * Off

Payment Method * Select a payment method AutoPay * Off

Summer Program June 1st payment plan

Invoices (Pre-tax)	Installment	Amount
04-09-2025	Installment 1	\$100.00
06-15-2025	Installment 2	\$100.00
06-29-2025	Installment 3	\$100.00
07-13-2025	Installment 4	\$100.00

Cancel Save

Choosing a billing plan start date

There are two options, and they produce very different cash flow.

Option	What happens	Use it for
Match package start date	The billing plan begins on the day the package becomes active. Nothing is charged at purchase.	Programs where athletes should not pay until it starts
Immediately Charge First Invoice	The first invoice is charged at purchase. The remaining installments line up with the package start date.	Taking a deposit to hold a spot

What athletes see on the Sales Portal

A limited-quantity package shows a ticker with the number of spots still available, such as 3 of 20. It updates as packages sell, so athletes can see the program filling up.

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Summer Program June 1st

class A - 12 sessions per 4 weeks

Valid for 8 weeks, Starts on **05/31/2025**

20/20 Available

Billing Plans

Select a Billing Plan Below

payment plan

4 Installments

Total \$400.00

Frequently asked questions

Why can't I turn on Auto Renew?

Limited Quantity is on. The two cannot be used together, because a capped package is a single-use offer rather than an ongoing membership. Turn Limited Quantity off if the package needs to renew.

What is the difference between Delay Start and Set Specific Start Date?

Set Specific Start Date controls when the whole package begins; Delay Start staggers when one event type opens inside a package that has already started. Use the start date for a program that begins on a fixed day. Use Delay Start for a phased offer where one event type unlocks partway through.

How do I take a deposit?

Turn on Set Specific Start Date and choose Immediately Charge First Invoice. The athlete pays the first installment when they buy, holding their spot, and the rest of the payments follow the package start date.

Can athletes see how many spots are left?

Yes. Limited-quantity packages show a remaining-spots ticker on the Sales Portal. It counts down as packages sell.

What happens when the last one sells?

The cap is reached and no more can be sold. Raise the number in Limited Package Sales if you decide to open more spots.

Do these settings work on credit-based packages?

No. Limited Quantity and Set Specific Start Date are both under Advanced Settings, which only exist on time-based packages.

Helpful tips

- Set the cap to the real capacity of the program, not a round number. The ticker is visible to athletes and an accurate count creates honest urgency.
- Use Immediately Charge First Invoice when a no-show costs you a spot someone else wanted. A paid deposit is a much stronger commitment than a registration.
- Match the package start date to the first session, not the week before. The package becomes active on that date and credits start counting from it.
- Build a limited-quantity package fresh rather than cloning a membership, since the membership's Auto Renew setting will have to come off anyway.
- Check the Sales Portal listing after you publish. The ticker is the part athletes actually respond to, so it is worth confirming it shows what you expect.

When these settings are most helpful

- Running a challenge, camp, or seasonal program with a fixed roster

- Pre-selling a program that starts next month
- Taking deposits to hold spots in a small-group program
- Selling founding-member pricing to a set number of people
- Filling a workshop or specialty course with limited capacity

If you have questions about limited-quantity packages in Kilo GMS, our Support team is happy to help. Reach us at **hello@usekilo.com**.

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