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Edit Revenue Categorization

Laura Gibson - 2026-09-07 - [Reports](#)

This feature puts you in full control of how your revenue is organized, making it easier than ever to gain accurate insights, tailor reporting to your business needs, and ensure your financial data reflects your operations.

What You Can Do With the New Editing Feature

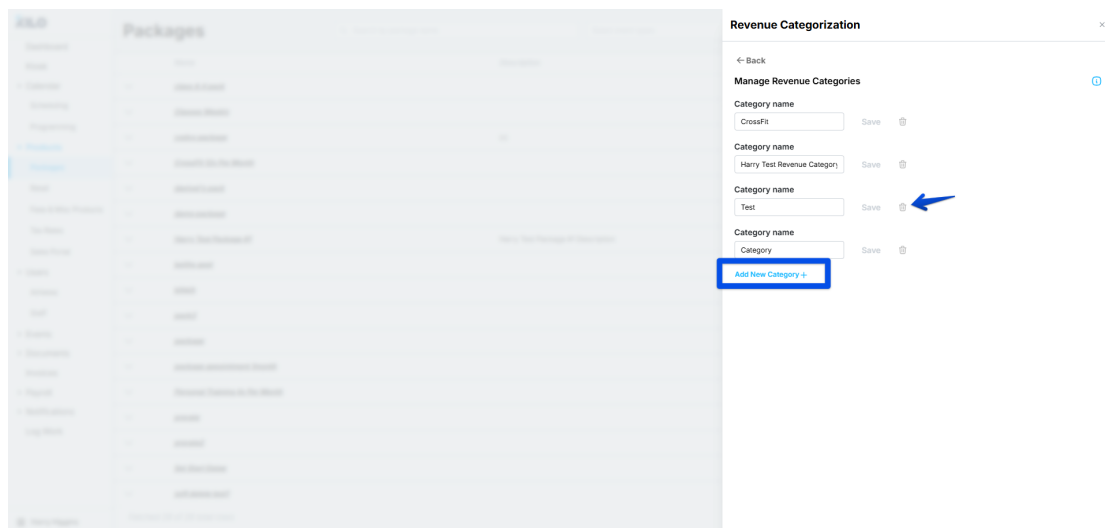
With **Revenue Categorization Editing**, you can:

- **Edit existing revenue categories** to better align with your internal structure
- **Add new custom categories** tailored to your business model
- **Reassign transactions** to different categories as your business evolves

How It Works

Access the feature from your Products —> Packages dashboard:

1. Navigate to the **blue action tab**
2. Click on **Revenue Categorization**
3. Click on
"Manage Revenue Categories"
4. From there, you can edit, delete, or create entirely new categories



Changes are reflected instantly in your reports, giving you real-time clarity and improved accuracy.

(Package) Revenue Categories

feed into the pie chart on the Dashboard and they help you see, at a glance, which *revenue* categories are bringing in specific percentages of your overall revenue.

Log in today to start organizing your revenue and view the Dashboard reporting metrics.

Have more questions about revenue distribution reporting? Email our Support team at hello@usekilo.com.